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Completing the Medicaid Application: A Hands-On Workshop

04/16/26 | Livestream

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- ☐ **$245** General
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- ☐ **$95** New Lawyer (Not yet reached 4th anniversary date of MI Bar admission)

26CR-2669

Prices guaranteed until 04/16/26. Cannot combine discounts. **Complete Seminar Policies:** www.icle.org/info/seminarpolicies. **Cancellation Policy:** For a full refund, notify ICLE by 04/15/26. No refunds will be issued after 04/15/26.

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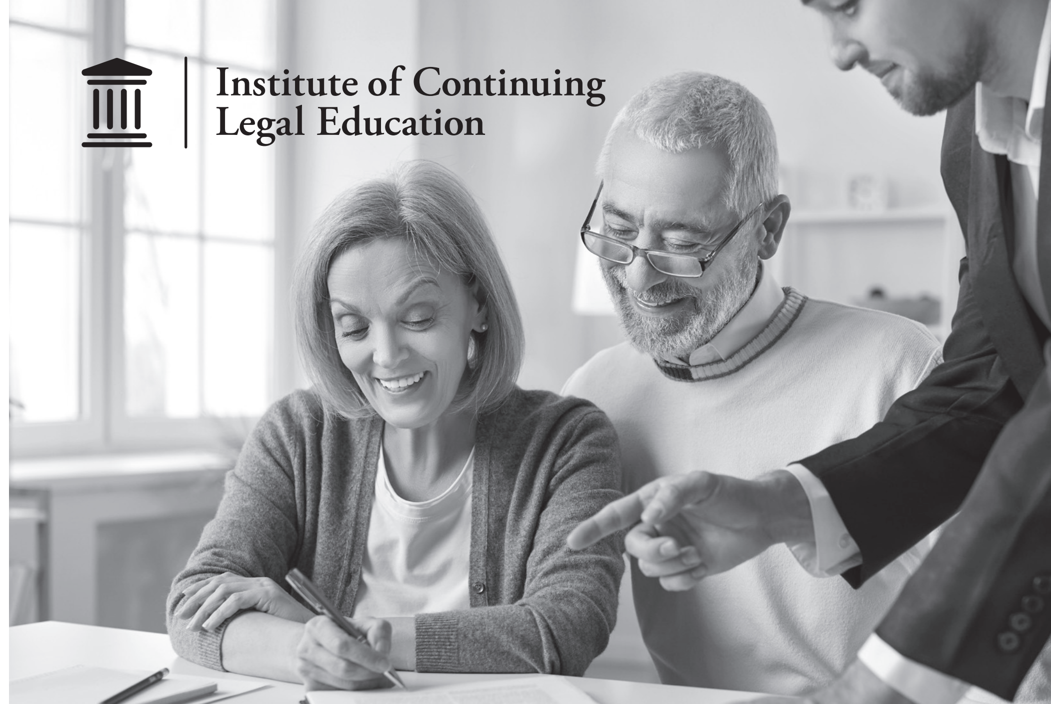

LIVESTREAM 04/16/26

Completing the Medicaid Application: A Hands-On Workshop

COSPONSOR
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PCP PROBATE & ESTATE PLANNING
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ICLE | **Your Partner in Practice** | The Education Provider of the State Bar of Michigan, University of Michigan Law School, Wayne State University Law School, University of Detroit Mercy School of Law, Cooley Law School, Michigan State University College of Law

Get the Step-by-Step Guidance You Need

Tackle Medicaid application challenges to address the unique needs of every client. In this hands-on, livestreamed workshop, expert faculty guide you through asset declarations, key forms, and practical support requests using interactive group work and a real-life case study. Get clear answers on what belongs in each section of the application, including common issues like assets, bank accounts, and spouse/no spouse scenarios.

Perfect for lawyers, paralegals, and support staff—especially those in solo or small firms, elder law, or probate—who train new team members or want up-to-date, practical guidance. You won't find this kind of expert feedback anywhere else.

You will be able to:

- Determine your strategy and start off on the right foot
- Begin with the assets declaration and work in small teams
- Learn how to respond to requests for additional support
- Avoid common land mines and pitfalls
- Walk away with a sample application approved by experts

Moderator

Terrence G. Quinn
The TGQ Law Firm, *Ann Arbor*

Speaker

Arthur L. Malisow
Mall Malisow & Cooney PC, *Farmington Hills*

Speaker

Rosemary H. Buhl
Buhl Little Lynwood & Harris PLC, *East Lansing*

Speaker

Charles S. Ofstein
DeMent & Marquardt PLC, *Kalamazoo*

Completing the Medicaid Application: A Hands-On Workshop

April 16, 2026 | Livestream

PCP PROBATE & ESTATE PLANNING CERTIFICATE PROGRAM ELECTIVE

CLE: 2.75 | MCJE: 2.75 | Level: Basic/Intermediate

1:00pm **Welcome & Introductions**

1:10pm **Introduction to the Case Study and Plan for the Seminar**

1:20pm **Intake and Needs Assessment**

Review the client questionnaire and schedule of assets—and determine the follow-up questions you need answered. Identify your strategy (issues and planning options) before starting the application. Discuss options for spending down to make one spouse eligible.

2:00pm **Group Exercise: Filling Out the Application**

Start with the assets declaration. Using the case study and supporting documents, work as a team to fill out the application and submit it.

2:45pm **Break**

3:00pm **Group Exercise: Complete the Application, Report Out, and Review the Application's Exhibits**

Walk through the application with expert guidance. Examine the exhibits that justify what you entered in the application.

3:40pm **Follow Up After the Application Is Submitted**

With faculty members playing the role of case workers, respond to their requests for additional support. Communicate the status of the application with your client and the nursing home.

4:20pm **Avoiding Land Mines, Wrap-Up, and Questions and Answers**

Get final thoughts and advice from the experts. Receive a completed application with all exhibits to use as a model in your practice.

Please note: This seminar will not be recorded.