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Legal Education



MAY 14–16, 2026, ACME | JUNE 5, 2026, NOVI

66TH ANNUAL

Probate & Estate Planning Institute

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Probate & Estate Planning Section of the State Bar of Michigan

NATIONAL EXPERTS, THE HOTTEST TOPICS

Paul S. Lee and Louis S. Harrison tackle succession planning, lifetime gifting, and more.

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ICLE | Your Partner in Practice | The Education Provider of the State Bar of Michigan, University of Michigan Law School, Wayne State University Law School, University of Detroit Mercy School of Law, Cooley Law School, Michigan State University College of Law

Secure Your Clients for Generations

Ensure every client's future is protected. Get the trusted updates you've come to expect—expert-led sessions on Michigan caselaw, new legislation including the OBBBA, key Medicaid policy changes, and more. Master Secure 2.0 regulation to ensure compliance, and prepare for new tax law changes taking effect in 2026.

Plus, two highly regarded national experts are back by popular demand. Paul S. Lee shares essential strategies for partnership succession and advanced taxation. Louis S. Harrison offers in-depth guidance on lifetime gifting and asset protection trusts.

Attend the institute your way: An extended getaway in Acme or less time out of the office in Novi. See p. 4.

The Best Speakers—from Michigan and Beyond



Louis S. Harrison
Harrison LLP, *Chicago, IL*

Louis is a nationally recognized estate planning expert. He leads sessions on lifetime gifting and asset protection trusts, and on differences between private foundations and supporting organizations.



Nancy H. Welber
Nancy H. Welber PC, *Farmington Hills*

Nancy is an estate and retirement planning expert, known for her practical guidance on trusts and retirement benefits. She breaks down must-know provisions of Secure 2.0.



Paul S. Lee
Consiglio Advisors LLC, *New York, NY*

Paul is a global fiduciary strategist and nationally recognized expert in partnership taxation. He demystifies what happens when a partner dies and pitfalls to avoid.



Rosemary H. Buhl
Buhl Little Lynwood & Harris PLC,
East Lansing

Rosemary is a leader in elder law and long-term care planning. She delivers the latest updates and strategies in elder law, disability rights, and estate planning.



Christopher W. Smith
Chalgian & Tripp Law Offices, *Southfield*

Christopher is an elder law specialist with extensive experience in estate and long-term care planning and special needs advocacy. He provides practical guidance for navigating decision-making capacity.



Hon. Sara A. Schimke
Macomb County Probate Court, *Mount Clemens*

Judge Schimke brings practical experience from both the bench and private practice. She shares essential tips to avoid common mistakes in probate court—courtroom protocols, key rules, and more.

Up-to-Date Advice on the Hottest Topics

The Intersection of Lifetime Gifting and Domestic Asset Protection Trust with Family Law

National expert Louis S. Harrison offers clear strategies for structuring irrevocable trusts to protect assets in divorce, with practical tips for domestic asset protection trusts and SLATs.

What Really Happens When a Partner Dies

Paul S. Lee demystifies partnership succession at death—explaining step-up in basis, planning opportunities, and the issues left behind for partnerships and partners. Learn how to avoid pitfalls and tax traps for your business clients.

Secure 2.0: Must-Know Provisions

Estate planning and retirement expert Nancy H. Welber breaks down the latest Secure 2.0 regulations. Learn the critical updates and strategies to keep your clients' plans on track in light of final regulations.

Essential Caselaw and Legislative Updates

Stay ahead with Michigan's most current caselaw and legislative developments, including the OBBBA. Get practical insights and strategies to confidently advise your clients in a changing estate planning landscape.

View from Probate Counter

Gain insider tips from probate court professionals on filing options, protocols, and MiFILE updates. Discover best practices for virtual hearings and avoid common pitfalls with expert advice straight from the courts.

Medicaid, Elder Law, and Disability Update

Explore the newest Michigan and federal changes affecting Medicaid and disability planning. Get effective tools for long-term care strategies and navigating special needs issues.

Newer to Practice? Start Here.

Don't miss the sessions designed to give early career lawyers practical answers and real-world guidance. See page 11.



Your Choice: Multiday or One Day Plus On Demand

Acme: The Bells and Whistles

Join us for three days of in-person sessions and networking. Make it a true CLE getaway at the Grand Traverse Resort and Spa with downtime for biking, wine tastings, and more. Choose an optional add-on seminar on partnership taxation (see p. 11). Plus, exclusive advanced and basic sessions.

Acme Accommodations

Grand Traverse Resort & Spa

100 Grand Traverse Village Boulevard, Acme, MI 49610

A discounted block of rooms has been reserved at Grand Traverse Resort & Spa in Acme under group code ICLE526. Visit www.icle.org/probate/hotel-acme or call 800-968-7352. Reservations must be made by 04/12/26.

Registrants are responsible for their own hotel expenses.

Novi: The Hybrid Time-Saver

Spend less time out of the office with one day in person and the rest on demand. Hear live sessions, get up to date, and network with colleagues at the newly named Vibe Credit Union Showplace (formerly Suburban Collection Showplace). Plus, get access to seven video sessions that you can watch on demand.

Novi Accommodations

Vibe Credit Union Showplace

46100 Grand River, Novi, MI 48374

A discounted block of rooms has been reserved at the Hyatt Place Detroit/Novi in Novi under group code G-IL26. Visit www.icle.org/probate/hotel-novi or call 800-233-1234. Reservations must be made by 05/04/26.

Registrants are responsible for their own hotel expenses.

Acme Agenda

CLE/MCJE: Acme 11.5* CTFA: Pending* LEVEL: Basic/Intermediate/Advanced

THURSDAY, MAY 14, 2026



- 12:00pm Registration and Vendor Showcase
- 1:00pm Welcoming Remarks and Announcements
- 1:30pm What Really Happens When a Partner Dies¹
- 2:30pm Caselaw Update
- 3:15pm Networking Break

Tax Track

- 3:30pm Secure 2.0: Must-Know Provisions
- 4:15pm Gifting with Irrevocable Trusts
- 5:00pm Questions and Answers

Core Concepts Track

- Top Mistakes Lawyers Make in Probate Court
- Trust Fund, Baby! Tips, Tricks, and Basics for Getting Our Clients' Trusts Funded Properly
- Questions and Answers

- 6:00pm Networking Reception

FRIDAY, MAY 15, 2026**7:30am** Registration, Continental Breakfast, and Vendor Showcase**8:10am** Remarks from the State Bar Executive Director**8:30am** The Intersection of Lifetime Gifting and Domestic Asset Protection Trust with Family Law**9:30am** Networking Break**Trusts Track****9:45am** The Who, Where, and What of Trust Accountings¹**10:25am** When the Trustee Says “No”¹**11:05am** Private Foundations Versus Supporting Organizations¹**11:45am** Questions and Answers**Disability Planning Track**Financial Exploitation of Elderly¹Medicaid, Elder Law, and Disability Update 2026¹Protect Assets from Long-Term Care Costs¹

Questions and Answers

12:00pm Networking Lunch on Premises (Preregistration Required—Limit 100)**Special Advanced Session****1:30pm** Multistate Competence, Authorized Practice, and Conflict of Laws in Regions of Uniformity—A Case Study Under the Uniform Trust Code**Special Basic Session**

New Lawyers, You Have the Floor

SATURDAY, MAY 16, 2026**7:30am** Registration, Continental Breakfast, and Vendor Showcase**8:30am** Legislative Update**9:15am** Substituted Decision-Making Meets Supported Decision-Making: Practical Tips for Navigating the Gray Areas of Capacity**10:15am** Networking Break**Potpourri Track****10:30am** Dusty, Digital, or Difficult: Handling Unique Assets in Estate Administration**11:00am** Missing Will: Legal Effect and Remedies**11:30am** View from Probate Counter**12:00pm** Questions and Answers**Drafting Track**

Unpacking the Lady Bird Deed: Benefits, Risks, and Legal Gray Areas

Marital Agreements in Michigan: Where We’ve Been and Where We’re Going

Drafting Joint Trusts

Questions and Answers

Acme:** No CLE/MCJE/CTFA credit is given for the special session “New Lawyers, You Have the Floor.”CTFA:** This event will be submitted to the ABA Professional Certifications for CTFA credit review and approval 90 days prior to the event. Total credit approved will be reflected on the ICLE website after approval.¹MP3 download available to all registrants after the seminar.

Novi Agenda

CLE/MCJE: Novi 6.25 and On Demand 5* CTFA: Pending* LEVEL: Basic/Intermediate/Advanced

FRIDAY, JUNE 5, 2026



- 7:30am Registration, Continental Breakfast, and Vendor Showcase
- 8:30am Welcoming Remarks and Announcements
- 8:50am The Intersection of Lifetime Gifting and Domestic Asset Protection Trust with Family Law
- 9:50am Caselaw Update
- 10:35am Networking Break

Tax Track

- 10:50am Secure 2.0: Must-Know Provisions
- 11:40am Gifting with Irrevocable Trusts
- 12:25pm Questions and Answers

Core Concepts Track

- Top Mistakes Lawyers Make in Probate Court
- Trust Fund, Baby! Tips, Tricks, and Basics for Getting Our Clients' Trusts Funded Properly
- Questions and Answers

- 12:35pm Networking Lunch on Premises
- 1:50pm Legislative Update

Potpourri Track

- 1:50pm Dusty, Digital, or Difficult: Handling Unique Assets in Estate Administration
- 2:25pm Missing Will: Legal Effect and Remedies
- 3:00pm View from Probate Counter

Drafting Track

- Unpacking the Lady Bird Deed: Benefits, Risks, and Legal Gray Areas
- Marital Agreements in Michigan: Where We've Been and Where We're Going
- Drafting Joint Trusts

- 3:30pm Networking Break
- 3:45pm Legislative Update
- 4:25pm Substituted Decision-Making Meets Supported Decision-Making: Practical Tips for Navigating the Gray Areas of Capacity
- 5:25pm Networking Reception

ON-DEMAND SESSIONS (AVAILABLE 06/03/26)

- What Really Happens When a Partner Dies
- The Who, Where, and What of Trust Accountings
- Financial Exploitation of Elderly
- When the Trustee Says "No"
- Medicaid, Elder Law, and Disability Update 2026
- Private Foundations Versus Supporting Organizations
- Protect Assets from Long-Term Care Costs

***Novi:** You can receive 6.25 CLE/MCJE for attending all in-person sessions on 06/05/26. Your Novi registration also includes seven on-demand video sessions. Novi registrants will be emailed access on 06/03/26. You can receive 5 CLE/MCJE for watching all seven on-demand sessions, if you contact ICLE and provide the credit codes for each session watched.

To receive CLE from Ohio for on-demand sessions: ICLE must submit to Ohio on your behalf. After watching all the on-demand sessions, email ICLE customer experience at icle@umich.edu. Provide the credit codes from the videos for each session.

***CTFA:** This event will be submitted to the ABA Professional Certifications for CTFA credit review and approval 90 days prior to the event. Total credit approved will be reflected on the ICLE website after approval.

Tracks

Plenary Sessions

Acme/1:00pm/Thursday | Novi/8:30am/Friday

Welcoming Remarks and Announcements

Hear from the current president of the State Bar of Michigan as well as the chair of the Probate & Estate Planning Section.

Lisa J. Hamameh, Rosati Schultz Joppich & Amtsbuechler PC, *Farmington Hills (Acme only)*; Nathan R. Piwowarski, McCurdy Wotila & Porteous PC, *Cadillac*

Acme/1:30pm/Thursday | Novi/On-Demand/Available 06/03/26

What Really Happens When a Partner Dies

The real truth about the “step-up” in basis; what’s left behind for the partnership and its partners; planning opportunities before and after death; pitfalls to avoid; a focus on “negative basis” and “negative capital” assets.

Paul S. Lee, Consiglio Advisors LLC, *New York, NY*

Acme/2:30pm/Thursday | Novi/9:50am/Friday

Caselow Update

David L. J. M. Skidmore, Warner Norcross + Judd LLP, *Grand Rapids*

Acme/6:00pm/Thursday | Novi/5:25pm/Friday

Networking Reception

Relax and join faculty, sponsors, exhibitors, and fellow registrants for light hors d’oeuvres and cocktails.

Acme/8:10am/Friday

Remarks from the State Bar Executive Director

Hear from the executive director of the State Bar of Michigan.

Acme/8:30am/Friday | Novi/8:50am/Friday

The Intersection of Lifetime Gifting and Domestic Asset Protection Trust with Family Law

Structuring irrevocable trusts in anticipation of divorce; transmutation concerns; domestic asset protection trusts and SLATS; resolving grantor trust concerns post-divorce.

Louis S. Harrison, Harrison LLP, *Chicago, IL*; Jason S. Ornduff, Harrison LLP, *Chicago, IL (Acme only)*

“The program is loaded with nuts-and-bolts information useful to my practice.”

-R. John Poch, Kane Funk
Poch & Van Massenhove PC, *Presque Isle*

Acme/12:00pm/Friday | Novi/12:35pm/Friday

Networking Lunch on Premises (Preregistration Required—Limit 100)

Enjoy lunch with colleagues and share your thoughts on the institute’s most thought-provoking topics.

Acme/8:30am/Saturday | Novi/3:45pm/Friday

Legislative Update

Get an overview of the latest state and federal legislative updates, including the top must-know provisions of the One Big Beautiful Bill Act (OBBBA).

Nathan R. Piwowarski, McCurdy Wotila & Porteous PC, *Cadillac (Acme)*; Howard H. Collens, Collens Estate Law, *Huntington Woods (Novi)*

Acme/9:15am/Saturday | Novi/4:25pm/Friday

Substituted Decision-Making Meets Supported Decision-Making—Practical Tips for Navigating the Gray Areas of Capacity

Understand the distinction between substituted decision-making (such as guardianships and even powers of attorney) and supported decision-making, and why that distinction is important to the communities we serve; review the legislative and case history of supported decision-making in Michigan and elsewhere; and translate the nebulous concept of supported decision-making into practical and usable tools for your clients.

Christopher W. Smith, Chalgian & Tripp Law Offices, *Southfield*

Acme/12:00pm/Friday | Novi/5:25pm/Friday

Networking Reception

Relax and join faculty, sponsors, exhibitors, and fellow registrants for light hors d’oeuvres and cocktails.

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Tracks

Tax Track

Acme/3:30pm/Thursday | Novi/10:50am/Friday

Secure 2.0: Must-Know Provisions

Review of major provisions; regulations to original Secure Act and Secure 2.0.

Nancy H. Welber, Nancy H. Welber PC, *Farmington Hills*

Acme/4:15pm/Thursday | Novi/11:40am/Friday

Gifting with Irrevocable Trusts

Valuations and valuation discounts; restrictive provisions for operating agreements; irrevocable trust provisions.

Christine M. Savage, Lowe Law Firm PC, *Okemos*

Acme/5:00pm/Thursday | Novi/12:25pm/Friday

Questions and Answers

Core Concepts Track

Acme/3:30pm/Thursday | Novi/10:50am/Friday

Top Mistakes Lawyers Make in Probate Court

Using MCL 700.1309 when seeking injunctive relief; discovery related issues and rules regarding initial disclosures and the applicability of MCR 5.131; jury trials (when you are entitled to a jury trial); the use of motions for reconsideration; identifying interested parties; judges' courtroom protocols.

Elizabeth L. Luckenbach, Dickinson Wright PLLC, *Troy*; Hon. Sara A. Schimke, Macomb County Probate Court, *Mount Clemens*

Acme/4:15pm/Thursday | Novi/11:40am/Friday

Trust Fund, Baby! Tips, Tricks, and Basics for Getting Our Clients' Trusts Funded Properly

Financial assets; bank accounts and brokerage accounts; life insurance; real estate; business assets; personal property; digital assets; the special case for retirement assets.

Mara Kent, Ferguson Widmayer & Clark PC, *Ann Arbor*

Acme/5:00pm/Thursday | Novi/12:25pm/Friday

Questions and Answers

“I always learn practical knowledge that is directly applicable to my practice.”

-Thomas H. Anthony,
Thomas H. Anthony PC, *Mount Pleasant*

Trusts Track

Acme/9:45am/Friday | Novi/On-Demand/Available 06/03/26

The Who, Where, and What of Trust Accountings

Cracking the mystery of trust accountings; what a trust accounting contains; who needs to receive them; why trust accountings are important; tips on how to prepare, review and transmit them.

Laura A. Jeltema, Warner Norcross + Judd LLP, *Grand Rapids*

Acme/10:25am/Friday | Novi/On-Demand/Available 06/03/26

When the Trustee Says “No”

When is fiduciary duty and what is permitted under the law in conflict; when might a trustee decline to distribute, modify, terminate or decant; when might a trustee decline, resign or refuse to accept; what is the middle ground?

Wendy Zimmer Cox, Greenleaf Trust, *Birmingham*

Acme/11:05am/Friday | Novi/On-Demand/Available 06/03/26

Private Foundations Versus Supporting Organizations

Why choose one over the other; supporting organizations in practice; management during their existence; private foundations versus DAFs and the real items to consider in making that determination.

Louis S. Harrison, Harrison LLP, *Chicago, IL*; Jason S. Ornduff, Harrison LLP, *Chicago, IL*

Acme/11:45am/Friday | Novi/1:50pm/Friday

Questions and Answers

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PROBATE & ESTATE
PLANNING SECTION

Disability Planning Track

Acme/9:45am/Friday | Novi/On-Demand/Available 06/03/26

Financial Exploitation of Elderly

How financial exploitation is discovered, the civil complaint, and immediate requests for relief; how to achieve results while a criminal case is ongoing in parallel; causes of action/ remedies to make the victim whole.

Joseph D. Weiler, Jr., Weiler Law Group PLC, *Midland*

Acme/10:25am/Friday | Novi/On-Demand/Available 06/03/26

Medicaid, Elder Law, and Disability Update 2026

Michigan and federal developments; updated and effective planning techniques; special needs strategies.

Rosemary H. Buhl, Buhl Little Lynwood & Harris PLC, *East Lansing*

Acme/11:05am/Friday | Novi/On-Demand/Available 06/03/26

Protect Assets from Long-Term Care Costs

Planning in advance or at time of need using gifting strategies; irrevocable trusts; court orders; annuities.

Arthur L. Malisow, Mall Malisow & Cooney PC, *Farmington Hills*

Acme/11:45am/Friday | Novi/1:50pm/Friday

Questions and Answers

Special Advanced Session

Acme/1:30pm/Friday

Multistate Competence, Authorized Practice, and Conflict of Laws in Regions of Uniformity—A Case Study Under the Uniform Trust Code (Acme Only)

Unauthorized practice and the duty of competence; conflict of laws and legal cosmopolitanism; the leverage of uniformity.

James P. Spica, Chalgian & Tripp Law Offices, *Southfield*

Special Basic Session

Acme/1:30pm/Friday

New Lawyers, You Have the Floor (Acme Only)

Ask your practice management and substantive questions in this open forum.

Ashley Kagey, Buhl Little Lynwood & Harris PLC, *East Lansing*;
Katie L. Ringler, Dawda PLC, *Bloomfield Hills*

Moderators



Drafting Track, Novi Day 1

Angela M. Hentkowski

Steward & Sheridan PLC, *Ishpeming*



Potpourri Track, Novi Day 1

Warren H. Krueger III

Foster Swift Collins & Smith PC, *Lansing*



Core Concepts Track, Acme Day 1

Elizabeth L. Luckenbach

Dickinson Wright PLLC, *Troy*



Plenary Sessions, Acme & Novi

Christine M. Savage

Lowe Law Firm PC, *Okemos*



Disability Planning Track, Acme Day 2

Joseph D. Weiler, Jr.

Law Group PLC, *Midland*



Tax Track, Acme Day 1

Nancy H. Welber

Nancy H. Welber PC, *Farmington Hills*



Trusts Track, Acme Day 2

Wendy Zimmer Cox

Greenleaf Trust, *Birmingham*

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We've teamed with CNA and Highstreet ProLaw Group to help you save on malpractice insurance. Learn more: www.icle.org/cna. (2% major event savings is limited to one event per year.)

Tracks

Potpourri Track

Acme/10:30am/Saturday | Novi/1:50pm/Friday

Dusty, Digital, or Difficult: Handling Unique Assets in Estate Administration

Managing challenging assets in estate administration, including art, collectibles, farm equipment, cryptocurrency, mineral rights, and offshore assets.

Anthony J. Frasca, Dykema, *Ann Arbor*

Acme/11:00am/Saturday | Novi/2:25pm/Friday

Missing Will: Legal Effect and Remedies

Storage of a will; legal issues arising from a lost will; proceedings to probate a lost will.

Warren H. Krueger, III, Foster Swift Collins & Smith PC, *Lansing*

Acme/11:30am/Saturday | Novi/3:00pm/Friday

View from Probate Counter

Filing options, protocol, and MiFILE update; court form utilization tips; PII and electronic files; court rule update (virtual hearings); traps for the unwary; miscellaneous probate pointers.

Kalie M. Gascho, Kent County Probate Court, *Grand Rapids*;
Jennifer B. Parmalee, Wayne County Probate Court, *Detroit*

Acme/12:00pm/Saturday

Questions and Answers

Drafting Track

Acme/10:30am/Saturday | Novi/1:50pm/Friday

Unpacking the Lady Bird Deed: Benefits, Risks, and Legal Gray Areas

What is a Lady Bird deed; key features and uses of the Lady Bird deed; potential pitfalls of the Lady Bird deed.

Angela M. Hentkowski, Steward & Sheridan PLC, *Ishpeming*

Acme/11:00am/Saturday | Novi/2:25pm/Friday

Marital Agreements in Michigan: Where We've Been and Where We're Going

Does the *Allard* decision make marital agreements useless in Michigan; drafting tips in light of *Allard*; is trust ownership better protection for the family business than a marital agreement; how might Michigan's adoption of the Uniform Marital Agreement Act make marital agreements more enforceable or less?

Daniel W. Borst, Warner Norcross + Judd LLP, *Grand Rapids*

Acme/11:30am/Saturday | Novi/3:00pm/Friday

Drafting Joint Trusts

When (and when not) to use a joint trust; addressing conflicts of interest; tax planning; other considerations.

Rebecca K. Wrock, Varnum LLP, *Ann Arbor*

Acme/12:00pm/Saturday

Questions and Answers

SILVER SPONSORS



Fundamentals of Partnership Taxation for Estate Planners: Conquering Subchapter K

05/13/26, 1:00pm-5:15pm, CLE/MCJE: 2.75

Cosponsored by the Probate & Estate Planning Section of the State Bar of Michigan

Mastering Partnership Taxation: Start to Finish

Join us a day early and get essential practical partnership taxation guidance from national expert Paul S. Lee. In this hands-on seminar, break down complex rules, from entity formation and capital accounts to partnership liabilities and termination planning. Ask questions and gain actionable insights for tackling even the trickiest partnership issues.



Speaker

Paul S. Lee
Consiglio
Advisors LLC,
New York, NY

Probate & Estate Planning Institute Registrants Save \$30 Off the General Price

Early Career Essentials

Practical Know-How for the Questions You're Actually Facing

These sessions cut through the noise and focus on the real-world issues newer Michigan lawyers encounter daily. Learn directly from seasoned experts who've handled the tough situations—and are ready to help you handle them, too.

Included Sessions

Top Mistakes Lawyers Make in Probate Court

Concrete examples, clear guidance, and take-it-with-you tips from the bench and the bar.

Trust Fund, Baby! Tips, Tricks, and Basics for Getting Our Clients' Trusts Funded Properly

What to do, what to avoid, and how to set up your clients for success.

New Lawyers, You Have the Floor (Acme Only)

Bring your questions. Leave with answers.

Your judgment-free space to ask anything—strategy, procedure, or practice management.



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Probate & Estate Planning Institute



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A. Personal Info

Name _____

MI Bar# _____

Firm _____

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B. Institute Registration | Pick One

☐ Acme, 05/14-16/26 ☐ Novi, 06/05/26

☐ \$495 General

☐ \$465 Cosponsor Section Member

☐ \$445 ICLE Partner

☐ \$195 New Lawyer (Not yet reached 4th anniversary date of MI Bar admission)

☐ \$395 per Registrant (4+ Registrants from the Same Firm)¹

☐ FREE Judges (Limit 40)²

26CI-6530

C. Add-On Seminar Registration | Optional

Fundamentals of Partnership Taxation for Estate Planners: Conquering Subchapter K

Acme, 05/13/26, 1:00pm-5:15pm

☐ \$215 Probate & Estate Planning Institute Registrant

26CH-6546

D. Networking Events—Acme | Optional

Space is limited; preregistration required.

☐ FREE Institute Networking Lunch, 05/15/26, 12:00pm-1:15pm

☐ \$35 Institute Registrant Microbrewery Tour, 05/15/26, 12:15pm-5:00pm

☐ \$35 Each Additional Guest Microbrewery Tour, 05/15/26, 12:15pm-5:00pm

E. Materials Format for Institute Registrants

☐ FREE Electronic Materials

☐ \$45 Print Handbook³ and Electronic Materials | Probate & Estate Planning Institute

F. Can't Attend the Institute? | Pick One

Non-Registrants, Probate & Estate Planning Institute—Purchase the Electronic Materials

☐ \$225 Non-ICLE Partners

☐ \$157.50 ICLE Partners

G. Payment Info

Institute Registration (Box B) \$ _____

Add-On Seminar Registration—Acme (Box C) \$ _____

Microbrewery Tour—Acme (Box D) \$ _____

Print Handbook—Probate & Estate Planning
Institute Registrants (Box E) \$ _____

Institute Materials for Non-Registrants—Probate & Estate
Planning Institute (Box F) (Add 6% MI Sales Tax to This Line Only) \$ _____

Total Amount Due \$ _____

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www.icle.org/probate

Alternate payment options: If you are unable to make your credit card payment online, please call ICLE to process: 877-229-4350. If you need to pay by check, please mail form with payment to: **PO Box 1343, Ann Arbor, MI 48106** Check No. _____ Payable to: ICLE

Prices guaranteed until 06/5/26. Cannot combine discounts. ¹Please attach additional sheet listing registrants attending or call ICLE. All registrations must be submitted and paid for at the same time. ²Current sitting state court judges (limit 40) attend free and must call ICLE or submit order form to register. ³Limit one print handbook purchase per registrant. Print handbooks are nonrefundable after the event cancellation date. **Complete Seminar Policies:** www.icle.org/info/seminarpolicies. **Acme Cancellation Policy:** For a full refund, notify ICLE by 04/30/26. Registrants who cancel after that date will be charged a \$60 cancellation fee. No refunds will be issued after 05/07/26. **Acme Add-On Cancellation Policy:** For a full refund, notify ICLE by 04/29/26. Registrants who cancel after that date will be charged a \$60 cancellation fee. No refunds will be issued after 05/06/26. **Novi Cancellation Policy:** For a full refund, notify ICLE by 05/22/26. Registrants who cancel after that date will be charged a \$60 cancellation fee. No refunds will be issued after 05/29/26. **Walk-in Registrations:** Permitted on a space-available basis or if registrants fail to claim their seat in the first 15 minutes of the seminar. **Persons with Disabilities or Dietary Restrictions:** For special arrangements please contact ICLE no later than seven days before the seminar.

Acme Accommodations: A discounted block of rooms has been reserved at Grand Traverse Resort & Spa in Acme under group code ICLE526. Visit www.icle.org/probate/hotel-acme or call 800-968-7352. Reservations must be made by 04/12/26. Registrants are responsible for their own hotel expenses.

Novi Accommodations: A discounted block of rooms has been reserved at the Hyatt Place Detroit/Novi in Novi under group code G-IL26. Visit www.icle.org/probate/hotel-novi or call 800-233-1234. Reservations must be made by 05/04/26. Registrants are responsible for their own hotel expenses.