

**45TH ANNUAL** 

JULY 18–20, 2019 | MACKINAC ISLAND

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# IP's Top Minds, Your Perfect CLE Getaway

There's no better place to get advanced content in patent, trademark, and copyright law. Hear from top minds while you bask in the beauty of Mackinac Island. Join 200+ top-notch practitioners for elegant receptions and unparalleled networking.

You Will Be Able to:

- Gain insight straight from the USPTO director himself
- Stay current with critical updates on patent, trademark, and copyright law
- Grasp the impact of Belmora, Octane Fitness, Helsinn, SAS, Shaw, ReDigi, and more
- Take home expert advice from both sides of the pond regarding opposition
- Hone your judgment with interactive ethics scenarios

**C** Top speakers and hot topics—doesn't get any better for CLE.

Kenneth R. Adamo, Kirkland & Ellis LLP, Chicago, IL



Andrei lancu U.S. Patent and Trademark Office, *Alexandria, VA* 

Andrei leads one of the largest IP offices in the world, with more than 12,000 employees and an annual

budget of over \$3 billion. He delivers a can't-miss update, including his goals as new director.



Arriènne (Angel) M. Lezak Polsinelli, *Washington, DC* 

Angel is a former senior patent examiner known for a competitively high allowance rate. She is also a strong

supporter of women in technology. She gives ethics a fresh spin with an interactive presentation.



Anne Gilson LaLonde Author, South Burlington, VT

Anne is author of "Gilson on Trademarks," a multivolume treatise that she has been continuously updating since 1998. She provides critical

updates and also dives into hot topics such as federal protection for cannabis marks.



Thomas Kjellberg Cowan Liebowitz & Latman, *New York, NY* 

Tom's significant cases have included such clients as Penguin Group and Universal Studios. He talks the latest in

copyright, from the Music Modernization Act to the *ReDigi* case.

# EXPLORE MACKINAC LIKE NEVER BEFORE

You've likely enjoyed much of Mackinac Island. But there's always something new to check out. Rediscover why the island is known as "the jewel of the Great Lakes." Bring your family and enjoy a relaxing CLE getaway. It's well worth your time out of the office.



This historic site is a premier destination. Even the porch (the world's longest) is famous! Fans of Christopher Reeve visit every year for a special weekend event because his 1980 film "Somewhere in Time" was shot here. Pack your best evening wear and prepare for nightly dancing and majestic meals. This should be on every Michigander's bucket list.



Mackinac is known for its quaint carriage rides. Join an informed tour guide for a trip past Arch Rock or Fort Mackinac. Feeling more adventurous? You can drive your own buggy. Enjoy beautiful vistas via footpath, horseback, or tandem bike. Visit a spa, try parasailing, charter a boat—there's even a haunted house!



There's more to Mackinac than fudge (though who doesn't love that?). The Chuckwagon serves a mean burger and the Pink Pony (just "the Pony" to locals) offers stunning views and glorious whitefish. The island comes alive at night with karaoke, classic rock, jazz, and more. Try a traditional pub crawl—don't forget to collect bartender autographs!

### FEATURED SESSION

## <sup>10:30am/Saturday</sup> IPR to Opposition: Are U.S. Post-Grant Proceedings Trending Toward EPO Opposition Practice?

Patent lawyers, this one's for you. More than 40 years of experience in IP come together to bring you the latest on opposition. Get battle-tested advice from two experts—one from St. Louis, one from Stuttgart—on the increasingly blurred lines between the U.S. and Europe.

See page 6.

## ADVANCED SESSIONS

3:30pm/Thursday

Royalty-Free Licensing: Avoid Traps in U.S. Claims and Specification

## Cannabis, Cash, and Fame: Living Your Best (V)IP Life

Get a head start on the weekend with advanced sessions—one on patents, one on trademarks. Identify the pitfalls involved with royalty-free licensing. Dive into complex cannabis issues, including lawful use and attorney fees.

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See page 6.

# Schedule

#### CLE: 9.25 Ethics: 1 Level: Intermediate/Advanced

#### THURSDAY, JULY 18, 2019

	– Patent Advanced Session	Trademark Advanced Session
3:30pm	Royalty-Free Licensing: Avoid Traps in U.S. Claims and Specification (Pre-Registration Required)	Cannabis, Cash & Fame: Living Your Best (V)IP Life (Pre-Registration Required)

6:00pm Reception for Institute Registrants and Guests\*

#### FRIDAY, JULY 19, 2019

- 8:00am Continental Breakfast for Registrants
- 8:30am Welcome and Introduction from Section Chair
- 8:45am Update on Patent Law
- 10:15am Update on Copyright Law
- 11:15am Networking Break
- 11:30am Update on Trademark Law
- 5:00pm Women in IP Networking Tea (Pre-Registration Required—Limit 30)
- 6:00pm Reception for Institute Registrants and Guests\*

#### SATURDAY, JULY 20, 2019

8:00am Continental Breakfast for Registrants and Business Meeting of the Intellectual Property Law Section

- 8:30am USPTO Update
- 9:15am Ethical Issues in IP Practice
- 10:15am Networking Break

	– Patent Track	– Trademark Track
10:30am	IPR to Opposition: Are U.S. Post-Grant Proceedings Trending Toward EPO Opposition Practice?	International Filing Strategies

11:35am IP Issues in Gaming

\*Evening wear is required in all areas of the hotel after 6:30pm: grandhotel.com/dress-guide.

## FEATURED SPEAKER

Tom Irving, Finnegan Henderson Farabow Garrett & Dunner LLP, *Washington*, *DC* 

*"Engaging and informative." "Dynamic speaker." "He can make anything interesting."* Tom is back. His presentations at past institutes have always drawn rave reviews.

3:30pm/Thursday Royalty-Free Licensing: Avoid Traps in U.S. Claims and Specification See page 6. 8:45am/Friday Update on Patent Law

See page 5.

# **Plenary Sessions**

#### 6:00pm/Thursday

#### Reception for Institute Registrants and Guests

Relax and join seminar faculty, section council members, exhibitors, fellow registrants, and guests for an evening reception on the historic Grand Hotel porch. Please note, evening wear is required in all areas of the hotel after 6:30pm.

#### 8:30am/Friday

#### Welcome and Introduction from Section Chair

Kendra Mattison, Chair, Intellectual Property Law Section of the State Bar of Michigan, Koch Industries, *Auburn Hills* 

#### 8:45am/Friday

#### Update on Patent Law

Analyze the latest patent decisions and master the rules and standards they outline. Receive thoughtful interpretation of caselaw and its lasting effects.

Tom Irving, Finnegan Henderson Farabow Garrett & Dunner LLP, *Washington, DC* 

#### 10:15am/Friday

#### Update on Copyright Law

Stay ahead of the curve with the most up-to-date copyright caselaw review. Get insight on the cases and how they will shape the future of copyright practice.

Thomas Kjellberg, Cowan Liebowitz & Latman, New York, NY

#### 11:30am/Friday

#### Update on Trademark Law

Delve into recent trademark law happenings and understand how these changes will impact your clients. Anne Gilson LaLonde, Author, *South Burlington, VT* 

#### 5:00pm/Friday

#### Women in IP Networking Tea

Join faculty and fellow registrants for an informal networking opportunity. Get to know your colleagues, trade stories, and discuss current issues and challenges facing women IP lawyers. All institute attendees, men and women alike, are welcome to attend this event. (Pre-Registration Required—Limit 30)

#### 6:00pm/Friday

#### **Reception for Institute Registrants and Guests**

Relax and join seminar faculty, section council members, exhibitors, fellow registrants, and guests for an evening reception on the historic Grand Hotel porch. Please note, evening wear is required in all areas of the hotel after 6:30pm.

#### 8:00am/Saturday

#### Business Meeting of the Intellectual Property Law Section

8:30am/Saturday

#### **USPTO Update**

Hear about the latest USPTO activities and initiatives straight from the agency's director, who will also discuss his goals and priorities to bolster U.S. economic growth and promote American innovation through a strong intellectual property system. Andrei Iancu, U.S. Patent and Trademark Office, *Alexandria, VA*; Damian Porcari, United States Patent and Trademark Office, *Detroit* 

#### 9:15am/Saturday

#### **Ethical Issues in IP Practice**

This interactive presentation will foster a discussion of ethical issues that arise in copyright, trademark, and patent law. Participants will have the opportunity to issue spot, analyze, and discuss IP scenarios in groups. Interactive voting will be used to demonstrate consensus among the participants as to likely outcomes for each scenario.

Arriènne (Angel) M. Lezak, Polsinelli, Washington, DC

#### 11:35am/Saturday

#### IP Issues in Gaming

From board games and console video gaming to eSport leagues and cutting-edge augmented and virtual reality gaming, learn how the industry is innovating. Take a critical look at how IP laws do (and do not) protect game designers. Patents, trademarks and trade dress, copyright, publicity rights, and trade secrets—it's all here. Take away strategies for advising clients and protecting IP rights in both new and classic game formats. Dustin Hans Shunta, Warner Norcross + Judd, *Grand Rapids*; Brian D. Wassom, Warner Norcross + Judd, *Clinton Township* 



# NETWORKING AT ITS FINEST

6:00pm/Thursday & Friday

#### Reception for Institute Registrants and Guests

Stroll the historic Grand Hotel porch and connect with Michigan's best practitioners.

#### 5:00pm/Friday Women in IP Networking Tea

Trade stories with peers at this increasingly popular event. All attendees welcome. (Pre-Registration Required—Limit 30) Tracks

# Advanced Sessions (Pre-Registration Required)

#### 3:30pm/Thursday

# Patent—Royalty-Free Licensing: Avoid Traps in U.S. Claims and Specification

The war of words. Royalty-free licensing of patents due to mistakes in the claims or specification can turn against the patent owner based on misuse of the seemingly most innocuous of words, symbols, and expressions in the English language. Avoid careless claim terminology and problematic language in the specification, as well as a few "bad" practices that have led to the destruction of U.S. patent rights. Tom Irving, Finnegan Henderson Farabow Garrett & Dunner LLP, *Washington, DC* 

#### 3:30pm/Thursday

# Trademark—Cannabis, Cash & Fame: Living Your Best (V)IP Life

Dive into lawful use, famous mark protection, and attorney fees. Examine state and federal protection for cannabis and drug paraphernalia marks in the broader context of lawful use. Look at famous and well-known marks from dilution law to the impact of *Belmora*. Explore how courts view attorney fees after *Octane Fitness* and whether litigants must pay the USPTO's fees when appealing a TTAB decision. Anne Gilson LaLonde, Author, *South Burlington, VT* 

# Patent Track

Moderator: Kendra Mattison, Chair, Intellectual Property Law Section of the State Bar of Michigan, Koch Industries, *Auburn Hills* 

#### 10:30am/Saturday

#### IPR to Opposition: Are U.S. Post-Grant Proceedings Trending Toward EPO Opposition Practice?

Discuss the similarities and differences between the European Opposition system and United States post-grant proceedings, including what we can learn from how U.S. practice seems to be trending toward proceedings that look a lot like EPO Oppositions. Matthew Cutler, Harness Dickey & Pierce PLC, *Clayton, MO*; Torsten Duhme, Witte Weller & Partner, *Stuttgart, Germany* 

# **Trademark Track**

Moderator: Lisabeth H. Coakley, Harness Dickey & Pierce PLC, Troy

#### 10:30am/Saturday

#### **International Filing Strategies**

Gain a framework for building and protecting brands globally, including identifying what to protect, developing international trademark filing strategies (when, where, and how), updating registration portfolios, maintaining postregistration requirements, and addressing high-risk territories. Rob Doerfler, Mars Incorporated, *Mt. Olive, NJ* 

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Hotels on Mackinac Island fill up quickly in the summer. Don't wait to secure your room at this iconic hotel. Pack your best evening wear and prepare for nightly dancing and majestic meals.

#### **Grand Hotel**

286 Grand Avenue, Mackinac Island, MI 49757 906-847-3331 | 800-33-GRAND www.grandhotel.com

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#### **Ferry Information**

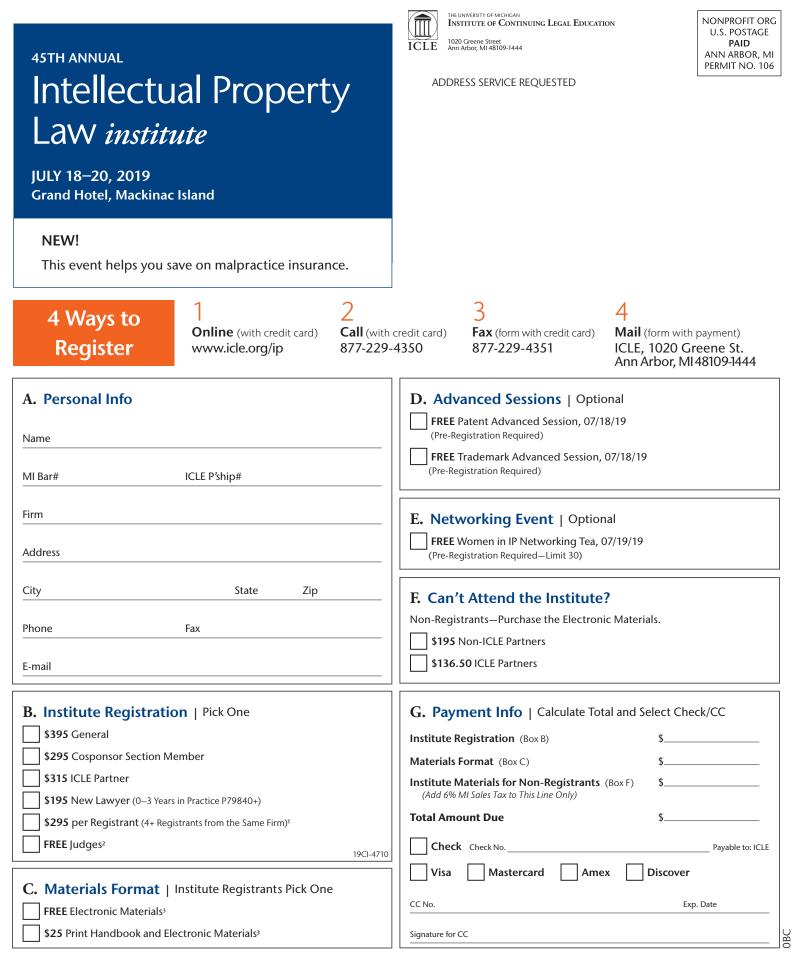
For discounted tickets at Shepler's Ferry, the official ferry of Grand Hotel, visit www.sheplersferry.com or call 800-828-6157. Use promo code ICLE2019: \$19 (adults), \$10 (children ages 5–10). Daytime parking is free; Standard and Premium parking overnight ranges from \$5–\$25.

This is one of my favorite CLE seminars. Interesting speakers on important topics in a relaxing setting. What's not to like?

John Zanghi, Fay Sharpe LLP, Cleveland, OH

# I have been to many CLE programs around the nation. This is one of the best.

Joel E. Bair, McGarry Bair PC, Grand Rapids



Prices guaranteed until 07/20/19. Cannot combine discounts. <sup>1</sup>Please attach additional sheet listing registrants attending. <sup>2</sup>Current sitting state court judges (limit 40) attend free and must complete order form or call ICLE to register. <sup>3</sup>Electronic materials will be posted online before the seminar. **Complete Seminar Policy**: www.icle.org/info/seminarpolicies. **Cancellation Policy**: For a full refund, notify ICLE by 07/04/19. Registrants who cancel after that date will be charged a \$60 cancellation fee. No refunds will be issued after 07/11/19. **Walk-in Registrations**: Permitted on a space-available basis or if registrants fail to claim their seat in the first 15 minutes of the seminar. **Persons with Disabilities or Dietary Restrictions**: For special arrangements please contact ICLE no later than seven days before the seminar.