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A View from the Tax Court

Hon. Ronald L. Buch, United States Tax Court, *Washington, DC*

Federal Income Tax Committee: Controversial Tax Issues in Business Valuation for Estate & Gift Tax Purpose

Aaron M. Stumpf, CPA/ABV, Stout Risius Ross, *Chicago, IL*

Michigan Tax Policy and Administration

Nick A. Khouri, Michigan Department of Treasury, *Lansing*

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31st Annual Tax Conference

May 24, 2018, The Inn at St. John's, Plymouth

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Complete Seminar Policy: www.icle.org/info/seminar policies. Prices guaranteed until 05/24/18. ¹A registration form is required for each lawyer registering. ²Current sitting state court judges (limit 40) attend free and must complete order form or call ICLE to register. ³Electronic materials will be posted online before the seminar. Registrants will receive prepurchased printed handbooks on-site. **On-Demand Seminar:** Access the video and materials for three years after posting. You will receive access instructions via e-mail. **Hotel Information:** A block of rooms has been reserved at The Inn at St. John's, Plymouth, under ICLE for 05/23/18. The room rate is \$152/night. Call 734-414-0600 and reserve by 05/01/18. Registrants are responsible for their own hotel expenses. **Cancellation Policy:** For a full refund, notify ICLE by 05/10/18. Registrants who cancel after that date will be charged a \$60 cancellation fee. No refunds will be issued after 05/17/18. No refunds for on-demand seminar. **Persons with Disabilities or Dietary Restrictions:** For special arrangements, please contact ICLE no later than seven days before the seminar.

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Stay on top of evolving issues in tax law—from big changes on the national front to state and local developments. Get complete coverage of tax reform and in-depth analysis from experts at the top of their fields. New this year: an optional accounting and auditing session (perfect for accountants and lawyers alike) and updates directly from the state treasurer.

Benefits of Attending:

- Hear from top government officials, DC insiders, and other experts
- Get the national perspective on reform and Circular 230 developments
- Examine employee benefit options for small employers
- Analyze treatment of built-in capital gains taxes
- Gain a tax court judge's advice on opinion drafting
- Keep current on property tax and State Tax Commission changes
- Explore tax issues when a client experiences a data breach

Note: Due to the rapidly evolving nature of the topic, we are finalizing details for this critical session: *The Impact of Federal Tax Reform on You and Your Clients*. Please check www.icle.org/tax for speaker and content updates.

Featured Contributors



Hon. Ronald L. Buch
United States Tax Court,
Washington, DC



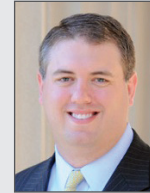
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New York, NY

CLE: Up to 7* CTFA Credit: 8.75** CPE Credit: Call ICLE Level: Intermediate/Advanced

Schedule

8:00am	Continental Breakfast, Vendor Showcase, and Registration	
8:00am	Optional Morning Session: Accounting and Auditing for Income Taxes¹ overview of impact on financial statements • transaction considerations • uncertain tax positions • impact of tax law changes Melissa Gagacki, Plante & Moran PLLC, Toledo, OH	
9:05am	Welcome and Introductions Andrea D. Crumback, Chair, Tax Conference 2018, Mika Meyers PLC, Grand Rapids; Carolee Kvoriak Smith, Chair, State Bar of Michigan Taxation Section Council, CMS Energy Corporation, Jackson	
9:15am	Washington Update: Current Tax Legislative Developments¹ future budget outlook • trends in U.S. taxation • legislative outlook • impact of tax reform Patrick Robertson, FTI Consulting, Washington, DC	
10:15am	A View from the Tax Court¹ calendars and trial sessions—the court's perspective • best practices for the bench and the bar • behind the scenes of opinion drafting • your questions answered Hon. Ronald L. Buch, United States Tax Court, Washington, DC	
11:15am	Vendor Showcase and Networking Break	
11:30am	Federal Income Tax Committee: The Impact of Federal Tax Reform on You and Your Clients² Every issue is being analyzed at a fast and furious pace. We will examine the absolute latest information so you are up to speed and ready to help clients. Speaker TBD	Federal Income Tax Committee: Tax Issues Relating to Cybersecurity Incidents and Data Breaches² basics of data breaches every lawyer should understand • non-tax legal issues including state and federal notification requirements • IRS and tax consequences when a client experiences a data breach • preventative and remedial steps for incident response John W. Mashni, Foster Swift Collins & Smith PC, Lansing
12:30pm	Networking Lunch	
1:30pm	State and Local Tax Committee: State Tax Commission Updates and Property Tax Developments² caselaw • new bulletins • new procedures Heather S. Frick, State Tax Commission, Lansing	Federal Income Tax Committee: Controversial Tax Issues in Business Valuation for Estate & Gift Tax Purposes² prominent issues scrutinized by the IRS • valuing S corporations and other pass-through entities • treatment of built-in capital gains taxes Aaron M. Stumpf, CPA/ABV, Stout Risius Ross, Chicago, IL
2:30pm	Vendor Showcase and Networking Break	
2:40pm	State and Local Tax Committee: Nationwide State Tax Developments² Nexus update • Section 482 at the state level • apportionment issues • treatment of net operating losses • pass-through/disregarded entity review Leah Samit Robinson, Mayer Brown LLP, New York, NY; Douglas J. Upton, Mayer Brown LLP, New York, NY	Federal Income Tax Committee: Employee Benefit Options for Small Employers² general benefit-related concerns • retirement benefit options • health and welfare benefit options • legal reminders Mindi M. Johnson, Foster Swift Collins & Smith PC, Grand Rapids; Claire Larson, Chemical Bank Wealth Management, Grand Rapids
3:40pm	Vendor Showcase and Networking Break	
3:50pm	Michigan Tax Policy and Administration¹ where do we go from here? • tax policy issues in Lansing • improving the administration of the state and local tax system Nick A. Khouri, Michigan Department of Treasury, Lansing	
4:50pm	Networking Reception and Drawing (Must Be Present to Win at 5:15)	

*Attendees who participate in "Optional Morning Session: Accounting and Auditing for Income Taxes" can earn 1 additional CLE credit for a total of 7 CLE Credits.
**31st Annual Tax Conference has been approved for 8.75 CTFA credits. This statement should not be viewed as an endorsement of this program or its sponsor.

¹On-demand seminar and MP3 download available. ²MP3 download available.