

Taxation Section 29TH ANNUAL TAX CONFERENCE

Elections, Entitlements, and Entrepreneurs: How the Changing Tax Landscape Affects Your Practice

Presented by
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Luncheon Keynote
with Carl Levin



Elections, Entitlements, and Entrepreneurs: How the Changing Tax Landscape Affects Your Practice

Stay on top of constantly evolving developments in tax law. Get complete coverage of changes on the national front, plus in-depth analysis of up-to-the-minute state and local tax developments.

Attend for These Benefits:

- Take a fascinating look at federal tax policy through the eyes of former U.S. Senator Carl Levin
- Hear a Washington, DC, perspective on federal tax legislation, including proposed tax reform
- Get the very latest outlook on Michigan's economy and the direction of future state and local tax changes
- Learn the ins and outs of appearing before the U.S. Tax Court from one of its most respected judges
- Grasp the ACA's rules and regulations in order to counsel your large and small employers
- Take advantage of Detroit tax incentives to grow businesses in the city
- Gain insight into how FATCA affects your clients with offshore bank accounts
- Advise clients on how self-canceling installment notes can be used in their estates
- Avoid potential exposure for retirement plan sponsors and practitioners
- Earn credits toward your CPE and CTFA requirements*



Moderator

Tammie J. Tischler
Tax Conference Planning
Chair, International
Union, UAW, *Detroit*



Featured Contributor

Alden Bianchi
Mintz Levin Cohn
Ferris Glovsky and
Popeo PC, *Boston, MA*



Featured Contributor

**Hon. Ronald
L. Buch**
United States Tax Court,
Washington, DC



Featured Contributor

Tom Crawford
C2 Group/
FTI Consulting,
Washington, DC



Featured Contributor

Jill Ford
Special Advisor to
Detroit Mayor Mike
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Featured Contributor

Carl Levin
Former U.S. Senator,
Honigman Miller Schwartz
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CLE: 6 CTFA Credit: 6.25* CPE Credit: Call ICLE Level: Intermediate/Advanced

Schedule

8:00am Continental Breakfast, Exhibitor Showcase, and Registration

9:00am Welcome and Introductions
Michael M. Antovski, Chair, State Bar of Michigan Taxation Section, Bodman PLC, *Detroit*

9:10am Washington Update: Current Tax Legislative Developments¹
future budget outlook • trends in U.S. taxation • legislative outlook • prognosis for tax reform
Tom Crawford, C2 Group/FTI Consulting, *Washington, DC*

10:20am The Affordable Care Act: What Every Tax Lawyer Needs to Know Today¹
ways employers are responding to the ACA employer mandate • the Supreme Court and *King v Burwell* • reporting rules, their (many) challenges, and what steps employers need to be taking now to be ready • the tax on high cost health plans—Code §4980I and its likely impact on plan design • the coming group health plan nondiscrimination rules (and why you should be worried) • recent developments in wellness programs • current legislative activity involving the ACA
Alden Bianchi, Mintz Levin Cohn Ferris Glovsky and Popeo PC, *Boston, MA*

11:30am Detroit, Entrepreneurism, and Tax Policy¹—Sponsored by the Young Tax Lawyers Committee
latest developments with economic and tax programs designed to activate commercial space and enable entrepreneurs with leveraged grant dollars
• Detroit's foundation for small businesses • Detroit's collaborations with public, philanthropic, and private sector partners
Jill Ford, Special Advisor to Detroit Mayor Mike Duggan, *Detroit*

12:30pm Luncheon Keynote and Awards Presentation
Carl Levin, Former U.S. Senator, Honigman Miller Schwartz and Cohn LLP, *Detroit*; Tammie J. Tischler, Tax Conference Planning Chair, International Union, UAW, *Detroit*

1:30pm State and Local Tax Committee: An Update on the Michigan Economy²
current state of Michigan's economy and budget • what does the future hold?
Robert J. Schneider, Director of State Affairs, Citizens Research Council of Michigan, *Lansing*

Federal Income Tax Committee: International Update: FATCA, FBARS, and Streamlined²
overview of filing requirements for offshore financial assets and income for individuals • offshore voluntary/streamlined disclosure update • FATCA implementation update
Tracy Marrin, Rehmann, *Ann Arbor*; Thomas Quinn, Rehmann, *Ann Arbor*

2:40pm State and Local Tax Committee: Michigan Tax Update: Policy Developments²
Michigan Department of Treasury update • other tax developments, including offers in compromise
Wayne D. Roberts, Varnum LLP, *Grand Rapids*; Nichole Shultz, Michigan Department of Treasury, *Lansing*; Lance R. Wilkinson, Tax Policy Division, Michigan Department of Treasury, *Lansing*

Practice and Procedure Committee: A View from the Tax Court²
rule revisions and other new developments at the Tax Court
• best practices for appearing in court • pet peeves
• your questions answered
Hon. Ronald L. Buch, United States Tax Court, *Washington, DC*

3:50pm Employee Benefits Committee: Life After Determination Letters²
overview of announcement 2015–19 • potential exposure for plan sponsors and practitioners
• further shift toward preapproved plans? • impact on accepting rollovers • impact on EPCRS eligibility • impact on M&A transactions • open issues where further guidance is necessary
Brian Thomas Gallagher, Fraser Trebilcock, *Lansing*; Robert A. Miller, Calfee Halter & Griswold, *Cleveland, OH*

Estates and Trusts Committee: Dissecting GRATs and SCINs²
statutory support for GRATs • economic leverage from GRATs
• creative planning with GRATs • legal authority for self-canceling installment notes • tax treatment of SCINs • valuing a SCIN
• use of SCINs after *Davidson* decision
J. Thomas MacFarlane, Clark Hill PLC, *Birmingham*

5:00pm Networking Reception

Don't Miss These Presentations

The Affordable Care Act: What Every Tax Lawyer Needs to Know Today

Alden Bianchi, Mintz Levin Cohn Ferris Glovsky and Popeo PC, *Boston, MA*

Detroit, Entrepreneurism, and Tax Policy—*Sponsored by the Young Tax Lawyers Committee*

Jill Ford, Special Advisor to Detroit Mayor Mike Duggan, *Detroit*

Luncheon Keynote and Awards Presentation

Carl Levin, Former U.S. Senator, Honigman Miller Schwartz and Cohn LLP, *Detroit*; Tammie J. Tischler, *Tax Conference Planning Chair, International Union, UAW, Detroit*

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